

Smart Thermostat Project Information Form

For Single Family, Multifamily and Manufactured Home Residential Customers



Instructions: Complete this form and submit it to the serving electric utility.

HOUSEHOLD INFORMATION

Customer Name	Installation Address (Street, City, State, Zip)
Customer Phone	Home Type <input type="checkbox"/> Single Family <input type="checkbox"/> Manufactured Home <input type="checkbox"/> Multifamily
Installation Date:	Is this an existing or new home? <input type="checkbox"/> Existing <input type="checkbox"/> New Construction

EXISTING EQUIPMENT INFORMATION

One Smart Thermostat per furnace or heat pump controlled with a limit of two per household.

Existing Equipment Information	Thermostat 1	Thermostat 2
What heating system is the thermostat controlling?	<input type="checkbox"/> Electric Forced Air Furnace <input type="checkbox"/> Air or Ground Source Heat Pump	<input type="checkbox"/> Electric Forced Air Furnace <input type="checkbox"/> Air or Water Source Heat Pump
Previous Thermostat Type (If previous thermostat contains mercury, contact your local waste management or www.thermostat-recycle.org for disposal locations.)	<input type="checkbox"/> Programmable <input type="checkbox"/> Manual <input type="checkbox"/> Other _____	<input type="checkbox"/> Programmable <input type="checkbox"/> Manual <input type="checkbox"/> Other _____

NEW EQUIPMENT INFORMATION

Information	Thermostat 1	Thermostat 2
Thermostat manufacturer		
Thermostat model		
Thermostat serial number		
Who installed the thermostat?	<input type="checkbox"/> Homeowner <input type="checkbox"/> Contractor or Utility	<input type="checkbox"/> Homeowner <input type="checkbox"/> Contractor or Utility
The thermostat is on the BPA Qualified Products List available at: https://www.bpa.gov/EE/Sectors/Residential/Documents/Smart_Tstat_QPL.pdf	<input type="checkbox"/> Yes <input type="checkbox"/> No (If "No", project is not eligible for incentives)	<input type="checkbox"/> Yes <input type="checkbox"/> No (If "No", project is not eligible for incentives)
Thermostat settings reflect the local geographic area where it has been installed.	<input type="checkbox"/> Yes <input type="checkbox"/> No (If "No", project is not eligible for incentives)	<input type="checkbox"/> Yes <input type="checkbox"/> No (If "No", project is not eligible for incentives)
Occupancy detection has been set "ON" Reference program Qualified Product List for information on how to properly set occupancy detection.	<input type="checkbox"/> Yes <input type="checkbox"/> No (If "No", project is not eligible for incentives)	<input type="checkbox"/> Yes <input type="checkbox"/> No (If "No", project is not eligible for incentives)

<p>If thermostat controls a heat pump, thermostat has been programmed to control a heat pump.</p> <p>Reference program Qualified Product List for information on how to properly set auxiliary heat control.</p>	<p><input type="checkbox"/> Yes</p> <p><input type="checkbox"/> No (<i>If "No", project is not eligible for incentives</i>)</p>	<p><input type="checkbox"/> Yes</p> <p><input type="checkbox"/> No (<i>If "No", project is not eligible for incentives</i>)</p>
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By signing below, I certify that all information listed above is true and correct and the installation meets all criteria outlined at the top of this form. I attest that I have not previously applied for or received a rebate for the Smart Thermostat listed above. I understand that Benton PUD reserves the right to verify installation and that completion of this form does not guarantee my rebate. I acknowledge that Benton PUD's Rebate Program is subject to change and funding availability.

Applicant Signature _____ Date _____